

# WESTON PATRICK

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To:

From: Gregory R. Barison

Date:

Re: your motor vehicle collision on [date]

## CONFIDENTIAL CLIENT QUESTIONNAIRE

To help me prepare your case for negotiation & trial, please write out your answers to each of the following questions. Number each of your responses so they correspond to the question being posed.

1. Please state your full name, date of birth, social security number, residential address, occupation and business address.
2. List the names, business addresses, dates of employment and rates of pay regarding all employers, including self-employment, for whom you have worked in the past five years.
3. List all former names and when you were known by those names. State all addresses where you have lived for the past ten years, the dates you lived at each address, your social security number, your date of birth, and if you are or have ever been married, the name of your spouse or spouses.

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4. Do you wear glasses, contact lenses or hearing aids? If so, who prescribed them; when were they prescribed; when were your eyes or ears last examined; and what is the name and address of the examiner?
5. Have you ever been convicted of a crime, other than any juvenile adjudication, which under the law under which you were convicted was punishable by imprisonment in excess of one year, or that involved dishonesty or a false statement regardless of the punishment? If so, state as to each conviction, the specific crime, the date and the place of conviction.
6. Were you suffering from physical infirmity, disability or sickness at the time of the incident described in the complaint? If so, what was the nature of the infirmity, disability or sickness?
7. Did you consume any alcoholic beverages or take any drugs or medication within twelve hours before the time of the incident described in the complaint? If so, state the type and amount of alcoholic beverages, drugs or medication which were consumed and when and where you consumed them.
8. Describe in detail how the incident described in the complaint happened, including all actions taken by you to prevent the incident.
9. Describe in detail each act or omission on the part of any party to this lawsuit that you contend constituted negligence that was a contributing legal cause of the incident in question.
10. Were you charged with any violation of law (including any regulations or ordinances) arising out of the incident described in the complaint? If so, what was the nature of the charge; what pleas, or answer, if any, did you enter to the charge; what court or agency heard the charge; was any written report prepared by anyone regarding this charge, and if so, what is the name and address of the person or entity that prepared the report; do you have a copy of the report; and was the testimony at any trial, hearing or other proceeding on the charge recorded in any manner, and, if so, what was the name and address of the person who recorded the testimony?
11. Describe each injury for which you are claiming damages in this case, specifying the part of your body that was injured, the nature of the injury and, as to any injuries you contend are permanent, the effects on you that you claim are permanent.
12. List each of expense or damage, other than loss of income or earning capacity, that you claim to have incurred as a result of the incident described in the complaint, giving

for each item the date incurred, the name and business address to whom each was paid or is owed, and the good or services for which each was incurred.

13. Do you contend that you have lost income, benefits or earning capacity in the past or future as a result of the incident described in the complaint? If so, state the nature of the income, benefits or earning capacity and the amount and the method that you used in computing the amount.

14. Has anything been paid or anything payable from any third party for the damages listed in your answers to these interrogatories? If so, state the amounts paid or payable, the name and business address of the person or entity who paid or owes said amounts, and which of those third parties have or claim a right of subrogation.

15. List the names and business address of each physician who has treated or examined you, and each medical facility where you have received any treatment or examination for the injuries for which you seek damages in this case; and state as to each the date of treatment or examination and the injury or condition for which you were examined or treated.

16. List the names and business addresses of all other physicians, medical facilities or other health care providers by whom or at which you have been examined or treated in the past ten years; and state as to each the dates of examination or treatment and the condition or injury for which you were examined or treated.

17. List the names and addresses of all persons who are believed or known by you, your agents or attorneys to have any knowledge concerning any of the issues in this lawsuit; and specify the subject matter about which the witness has knowledge.

18. Have you heard or do you know about any statement or remark made by or on behalf of any party to this lawsuit, other than yourself, concerning any issues in this lawsuit? If so, state the name and address of each person who made the statement or statements, the name and address of each person who heard it, and the date, time, place and substance of each statement.

19. State the name and address of every person known to you, your agents or attorneys who has knowledge about, or possession, custody or control of any model, plat, map, drawing, motion picture, video tape, or photograph pertaining to any fact or issue involved in this controversy; and describe as to each, what such person has, the name and address of the person who took or prepared it, and the date it was taken or prepared.

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20. Please state if you have ever been a party, either plaintiff or defendant, in a lawsuit other than the present matter and if so, state whether you were plaintiff or defendant, the nature of the action and the date and court in which such suit was filed.

Thank you for your anticipated prompt and careful attention to this task. Feel free to update the information you have given me at any time.

If you have any questions or concerns, please do not hesitate to contact me. My office telephone number is (617) 742-9310, my cell number is (617) 388-0752 and my email address is [GRBESQ@gmail.com](mailto:GRBESQ@gmail.com).

I look forward to fighting for your interests in this case and pledge my best efforts on your behalf.

As always, please do not hesitate to contact me if you have any questions or concerns, or if I can be of any further assistance.

Very truly yours,

/s/ Gregory R. Barison

Gregory R. Barison

GRB:ssd