

WESTON PATRICK

A PROFESSIONAL ASSOCIATION SINCE 1897*

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To:

From: Gregory R. Barison

date:

Checklist of Important Issues

Children

- legal and physical custody
- parenting schedule
- holiday and summer schedules
- vacations outside the Commonwealth
- removal from the Commonwealth
- notification requirements
- exchange of educational information
- exchange of medical and dental information
- religious upbringing of the children
- events triggering emancipation
- medical and dental insurance for children
- uninsured medical and dental expenses of children
- therapy for children
- life insurance to insure child support obligation
- child support amounts and increases
- college expense obligation
- dependency exemptions

Property Division

- jointly held property
- QDROs (Court orders used to divide retirement accounts and pensions)
- tax implications--including capital gains penalties for transfer
- events triggering sale of the marital residence
- repairs and maintenance on marital residence
- transfer of vehicles
- transfer of personalty via bills of sale
- use and occupancy provisions

Support of Spouse

- alimony
- cost-of-living increases
- medical and dental insurance for spouse
- uninsured medical and dental expenses of spouse
- life insurance to insure alimony payments
- tax implications of spousal support

Miscellaneous

- dispute resolution
- merger versus survival
- waiver-of-estate claim
- debt responsibility
- indemnification and hold harmless clauses
- counsel fees

Your assistance in considering each of the above issues will be of great help to me in preparing and presenting your case.

Very truly yours,

/s/ Gregory R. Barison

Gregory R. Barison

GRB:ssd